Protocol Builder Customization Options

Institutions can choose from a number of features to ensure Protocol Builder fits their current protocol writing processes and needs.

▶ **Single Sign On**

Users who have signed into the system at your institution can automatically access Protocol Builder without having to sign in again with separate credentials.

▶ **Systems Integration (IRB or CTMS)**

Protocol Builder can be integrated with your institution's Electronic IRB system or CTMS. This allows the application to pass key data and content to the next set of systems needed for the approval/implementation of a clinical trial protocol.

▶ **Custom Templates**

You can customize Protocol Builder's 16 standard templates, for instance, by adding/removing topics or including specific requirements, instructional copy, or additional forms.

▶ **Import Existing Templates**

Templates already created in Word for writing protocols at your institution can be made available for use within Protocol Builder.

▶ **Custom Protocol Type Tool**

Protocol Builder offers a tool that asks a series of questions to determine the appropriate protocol type and template. These questions can be customized based on institutional needs.

▶ **Standardized Data Fields**

Standardized fields can be created to ensure data entry is consistent and that data can be passed to other systems.

▶ **Signature Page**

A signature page can be added for your institution as part of the protocol cover page or as an appendix document at the end of the protocol.